

MARKET ROUNDUP

05 Aug, 2025



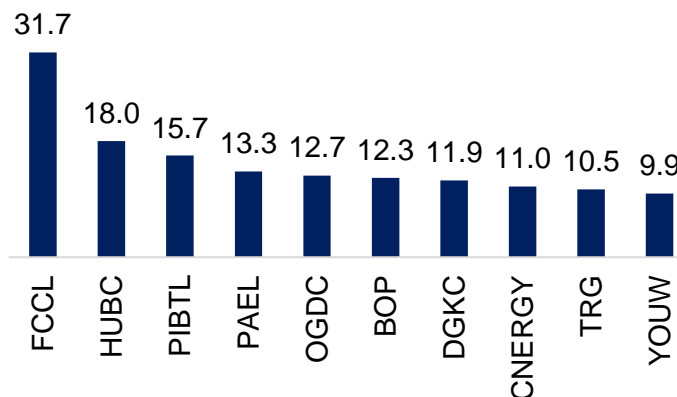
KSE-100 closes at 143,037 up 985 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
142,053 0.72%	87,832 0.59%	43,707 0.86%	202,817 0.85%

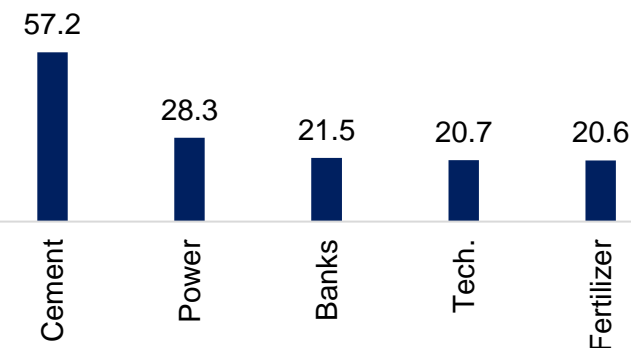
- The equity market commenced the session on a strong note and maintained its upward momentum throughout the day. The KSE-100 Index recorded an intraday high of 143,281 and a low of 142,236, ultimately closing at 143,037—marking a gain of 985 points. Market activity remained robust, with 262 million shares traded and a total turnover of PKR 29.1 billion.
- Key drivers of the index's rally included FFC (2.1%, 274 points), MCB (2.3%, 113 points), UBL (1%, 111 points), EFERT (2.2%, 91 points), and HUBC (1.9%, 90 points). In terms of volume, FCCL and HUBC led the charts with 31.7 million and 18 million shares traded, respectively.
- Investor interest was primarily focused on the Fertilizer and Banking sectors, while the Cement sector saw mixed sentiment. Meanwhile, profit-taking activity persisted in the OMC and E&P sectors.
- Significantly, the index not only surpassed the 143,000 level for the first time but also managed to close above it. While the bullish trend is expected to persist, short-term volatility cannot be ruled out. Market sentiment remains positive, supported by expectations of strong dividend payouts—particularly in the Banking and Fertilizer sectors. Investors are advised to maintain a focus on fundamentally sound sectors such as E&Ps, OMCs, Fertilizers, and Banks, which continue to offer compelling dividend yields and solid growth prospects.

Sales Desk
Alpha Capital

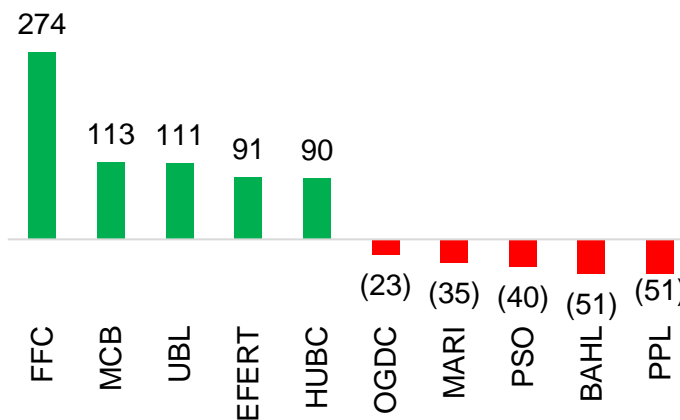
Most Active Stocks (Vol. mn shares)



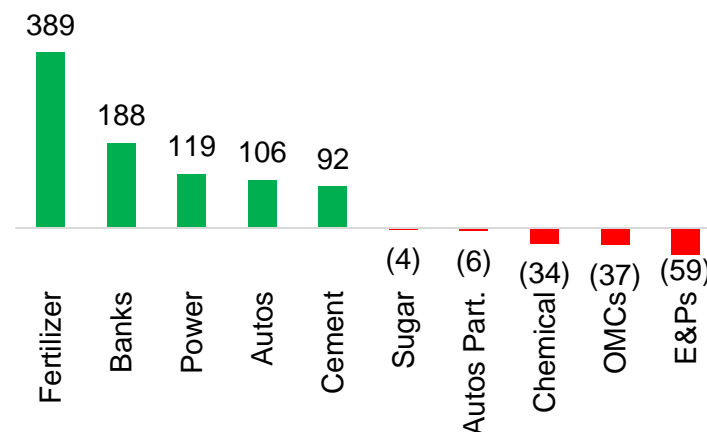
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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